

PURCHASERS' QUESTIONNAIRE
STRUCTURAL STEEL BEAMS FROM JAPAN AND KOREA

Return completed questionnaire to:

UNITED STATES INTERNATIONAL TRADE COMMISSION
Office of Investigations, Room 615
500 E Street, SW, Washington, DC 20436

So as to be received by the Commission by no later than November 14, 2005

The information called for in this questionnaire is for use by the United States International Trade Commission in connection with its reviews concerning structural steel beams from Korea (inv. Nos. 701-TA-401 and 731-TA-854 (Review)) and Japan (inv. No. 731-TA-853 (Review)). The information requested in the questionnaire is requested under the authority of the Tariff Act of 1930, title VII. This report is mandatory and failure to reply as directed can result in a subpoena or other order to compel the submission of records or information in your possession (19 U.S.C. § 1333(a)). Further information on this questionnaire can be obtained from Steven Trost (202-205-3220).

Name of firm _____
Address _____
City _____ State _____ Zip code _____
World Wide Web address _____

Has your firm purchased structural steel beams (as defined in the instruction booklet) from any source (domestic or foreign) at any time since January 1, 2000?

☐

NO (Sign the certification below and promptly return only this page of the questionnaire to the Commission)

☐

YES (Read the instruction booklet carefully, complete all parts of the questionnaire, sign the certification, and return the entire questionnaire to the Commission)

CERTIFICATION

I certify that the information herein supplied in response to this questionnaire is complete and correct to the best of my knowledge and belief and understand that the information submitted is subject to audit and verification by the Commission.

By signing this certification I also grant consent for the Commission, and its employees and contract personnel, to use the information provided in this questionnaire and throughout these reviews in any other import-injury investigations or reviews conducted by the Commission on the same or similar merchandise. (If you do not consent to such use, please note the certification accordingly.)

I acknowledge that information submitted in this questionnaire response and throughout these reviews may be used by the Commission, its employees, and contract personnel who are acting in the capacity of Commission employees, for developing or maintaining the records of these reviews or related proceedings for which this information is submitted, or in internal audits and investigations relating to the programs and operations of the Commission pursuant to 5 U.S.C. Appendix 3. I understand that all contract personnel will sign non-disclosure agreements.

Name and Title of Authorized Official

Date

Signature of Authorized Official

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Phone

()

Fax

PART I--GENERAL QUESTIONS

The questions in this questionnaire have been reviewed with market participants to ensure that issues of concern are adequately addressed and that data requests are sufficient, meaningful, and as limited as possible. Public reporting burden for this questionnaire is estimated to average 20 hours per response, including the time for reviewing instructions, searching existing data sources, gathering the data needed, and completing and reviewing the questionnaire. Send comments regarding the accuracy of this burden estimate or any other aspect of this collection of information, including suggestions for reducing the burden, to the Office of Investigations, U.S. International Trade Commission, 500 E Street, SW, Washington, DC 20436.

- I-1a. Please report below the actual number of hours required and the cost to your firm of preparing the reply to this questionnaire and completing the form.

_____ hours _____ dollars

- I-1b. We are interested in any comments you may have for improving this questionnaire in general or the clarity of specific questions. Please attach such comments to your response or send them to the above address.

- I-2. Provide the name and address of establishment(s) covered by this questionnaire (see pages 3-4 of the instruction booklet for reporting guidelines). If your firm is publicly traded, please specify the stock exchange and trading symbol.

- I-3. Is your firm owned, in whole or in part, by any other firm?

☐ No ☐ Yes--List the following information.

<u>Firm name</u>	<u>Address</u>	<u>Extent of ownership</u>
_____	_____	_____
_____	_____	_____

- I-4. Does your firm have any related firms, either domestic or foreign, which are engaged in importing structural steel beams from Japan and Korea into the United States or which are engaged in exporting structural steel beams from Japan and Korea to the United States?

☐ No ☐ Yes--List the following information.

<u>Firm name</u>	<u>Address</u>	<u>Affiliation</u>
_____	_____	_____
_____	_____	_____

PART I.--GENERAL QUESTIONS--Continued

- I-5. Does your firm have any related firms, either domestic or foreign, which are engaged in the production of structural steel beams?

☐ No ☐ Yes--List the following information.

Firm name

Address

Affiliation

- I-6. In Part III of this questionnaire we request a copy of your company's business plan. Does your company or any related firm have a business plan or any internal documents that describe, discuss, or analyze expected future market conditions for structural steel beams?

☐ No ☐ Yes--Please provide the requested documents. If you are not providing the requested documents, please explain why not.

PART II.--PURCHASES

- II-1. Report, as indicated below, your firm's purchases (either directly or through a sales agent or broker) of structural steel beams. Report based on delivery date, not order date.

<i>(Quantity in short tons, value in \$1,000)</i>							
Item	2000	2001	2002	2003	2004	Jan.- Sept. 2004	Jan.- Sept. 2005
PURCHASES OF STRUCTURAL STEEL BEAMS PRODUCED IN THE UNITED STATES:							
<i>Quantity</i>							
<i>Value</i>							
PURCHASES OF STRUCTURAL STEEL BEAMS PRODUCED IN JAPAN:							
<i>Quantity</i>							
<i>Value</i>							
PURCHASES OF STRUCTURAL STEEL BEAMS PRODUCED IN KOREA:							
<i>Quantity</i>							
<i>Value</i>							
PURCHASES OF STRUCTURAL STEEL BEAMS PRODUCED IN ALL OTHER COUNTRIES:¹							
<i>Quantity</i>							
<i>Value</i>							
¹ Please identify these countries: _____							

PART II.--PURCHASES--Continued

- II-2. If the relative levels of your firm's purchases of structural steel beams from different sources (both domestic and foreign) have changed since 2000 (the year the subject orders under review became effective), please list the country, state whether the relative share from that country has increased or decreased, and state the reason.

Country	Increase/decrease	Reason

- II-3. (a) Did your firm purchase structural steel beams from Japan and/or Korea before 2000?

☐ No--Skip to (c)

 ☐ Yes with respect to Japan

 ☐ Yes with respect to Korea

- (b) If yes, has your pattern of purchasing structural steel beams from *Japan* changed since 2000?

☐ No, our pattern of purchasing is essentially unchanged.
☐ Yes, we discontinued purchases from Japan because of the order.
☐ Yes, we reduced purchases from Japan because of the order.
☐ Yes, but we changed the pattern of purchases from Japan for reasons other than the order (please explain below).

- (c) If yes, has your pattern of purchasing structural steel beams from *Korea* changed since 2000?

☐ No, our pattern of purchasing is essentially unchanged.
☐ Yes, we discontinued purchases from Korea because of the order.
☐ Yes, we reduced purchases from Korea because of the order.
☐ Yes, but we changed the pattern of purchases from Japan for reasons other than the order (please explain below).

PART II.--PURCHASES--Continued

- (d) Has your pattern of purchasing structural steel beams from nonsubject foreign sources (i.e., countries other than Japan and Korea) changed since 2000 (please check all that apply).

☐ We did not purchase from nonsubject foreign sources before or after the order.

☐ No, our pattern of purchasing is essentially unchanged.

☐ Yes, we increased purchases from nonsubject countries because of the order.

☐ Yes, but we changed our pattern of purchases from nonsubject countries for reasons other than the order (please explain below).

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES

- III-1. Which of the following best describes your firm as a purchaser of structural steel beams (check all that apply, noting the specific end uses if known)?

☐ **End User** (_____)

☐ **Fabricator** (_____)

☐ **Distributor** (_____)

☐ **Other** (_____)

- III-2. (a) If your firm is a distributor or reseller of structural steel beams, what are the major types of customers to which you sell structural steel beams?

- (b) Do you compete for sales to your customers with the manufacturers or importers from which you purchase structural steel beams?

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

- III-3. If your firm is an end user of structural steel beams, list the top three types of applications in which this product is used as a component part or input, in order of quantity of structural steel beams used. Please indicate what percentage of the total cost is accounted for by structural steel beams.

<u>Application</u>	<u>Percent of cost accounted for by structural steel beams</u>
1. _____	1. _____
2. _____	2. _____
3. _____	3. _____

- III-4. (a) If your firm is an end user of structural steel beams, has the demand for your firm's final products incorporating structural steel beams changed since 2000?

☐ Increased ☐ Unchanged ☐ Decreased

- (b) Has this had any effect on your firm's demand for structural steel beams?

- III-5. Have there been any changes in the end uses of structural steel beams since 2000?

☐ No ☐ Yes--Discuss the changes, noting the time period in which they occurred.

- III-6. Do you anticipate any changes in terms of the end uses of structural steel beams in the future?

☐ No ☐ Yes--Please describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

- III-7. (a) Please list in order of importance any products that may be substituted for structural steel beams.

(1) _____ (2) _____ (3) _____

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

(b) For each possible substitute product, please give examples of applications and end uses for which they are substitutes.

(c) Have changes in the prices of these products affected the price for structural steel beams?

☐ No ☐ Yes--Please explain.

III-8. Have there been any changes in the number or types of products that can be substituted for structural steel beams since 2000?

☐ No ☐ Yes--Please explain.

III-9. Do you anticipate any changes in terms of the substitutability of other products for structural steel beams in the future?

☐ No ☐ Yes--Please describe. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

III-10. How has demand within the United States (and outside the United States, if known) for structural steel beams changed since 2000?

(a) *within* the United States

☐ Increased ☐ Unchanged ☐ Decreased

☐ Other (describe) _____

What were the principal factors affecting changes in demand?

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

(b) *outside* the United States

☐ Increased ☐ Unchanged ☐ Decreased

☐ Other (describe) _____

What were the principal factors affecting changes in demand?

III-11. Do you anticipate any future changes in structural steel beams demand within or outside the United States?

(a) *within* the United States

☐ No ☐ Yes--Please describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

b) *outside* the United States

☐ No ☐ Yes--Please describe and identify the time period. Provide any underlying assumptions, along with relevant portions of business plans or other supporting documentation, that address this issue.

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

- III-12. Please discuss the impact, or expected impact, of the following events on the demand for structural steel beams both inside and outside the United States: (a) the recent passage of the Safe, Accountable, Flexible, Efficient Transportation Equity Act of 2005; (b) hurricanes Katrina and Rita; (c) and the tsunami that occurred in Southeast Asia on December 26, 2004.

(a) _____

(b) _____

(c) _____

- III-13. Please provide as separate attachments to this request any studies, surveys, etc., that you are aware of that quantify and/or otherwise discuss structural steel beams demand and/or factors affecting structural steel beams demand in the (1) United States, (2) each of the major producing/consuming countries, including those subject to these reviews, and (3) the world as a whole. Of particular interest is such data on an annual basis from 2000 to the present and forecasts of these demand data.

- III-14. Have any changes occurred in any factors affecting supply (e.g., changes in availability or prices of raw materials, energy or labor; transportation conditions; production capacity and/or methods of production; technology; export markets; or alternative production opportunities) that affected the availability of U.S.-produced structural steel beams in the U.S. market since 2000?

☐ No

☐ Yes--Please note the time period(s) of any such changes, the factor(s) involved, and the impact such changes had on your shipment volumes and prices.

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

- III-15. Has your firm been refused, declined, or unable to procure structural steel beams since 2000? (Examples include being placed on allocation or "controlled order entry," having been declined acceptance as a new customer or the renewal of existing customer status, receiving deliveries that are less than the quantity promised, or experiencing untimely shipments of supplies, etc.)

☐ No

☐ Yes--Please note the time period(s) of any such changes, the supplier(s), the factor(s) involved, and the impact such changes had on your shipment volumes and prices.

- III-16. Is buying a product that is produced in the United States an important factor in your firm's purchases of structural steel beams (please check ALL that apply)?

☐ No

☐ Yes--Purchases of domestic product are required by law or regulation (for example, government purchases under "Buy American" provisions). This involves ____ percent of all purchases of structural steel beams purchased by my firm.

☐ Yes--Purchases of domestic product are not required by law or regulation, but are by your customers. This involves ____ percent of all purchases of structural steel beams purchased by my firm.

☐ Yes--Purchases of domestic product are required for other reasons (please specify these reasons below). This involves ____ percent of all purchases of structural steel beams purchased by my firm.

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-17. (a) Is the structural steel beams market subject to business cycles or conditions of competition distinctive to structural steel beams?

☐ No ☐ Yes--Please explain and provide estimates of the duration of any such cycle.

(b) Has the emergence of new markets for structural steel beams since 2000 affected the business cycles or conditions of competition distinctive to structural steel beams?

☐ No ☐ Yes--Please explain any such changes.

III-18. Who are your major competitors?

III-19. Does your firm, and to the extent that you know, do your customers make purchasing decisions involving structural steel beams based on the producer of the structural steel beams you purchase?

Your firm: ☐ Always ☐ Usually ☐ Sometimes ☐ Never
Your customers: ☐ Always ☐ Usually ☐ Sometimes ☐ Never

If at least sometimes, please discuss how your firm or your customers determine the producer and why this information is important.

Your firm: _____

Your customers: _____

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-20. Does your firm, and to the extent that you know, do your customers make purchasing decisions involving structural steel beams based on the country of origin of the structural steel beams you purchase?

Your firm: ☐ Always ☐ Usually ☐ Sometimes ☐ Never

Your customers: ☐ Always ☐ Usually ☐ Sometimes ☐ Never

If at least sometimes, please discuss how your firm or your customers determine the source and why this information is important.

Your firm: _____

Your customers: _____

III-21. (a) How frequently do you make purchases?

☐ Daily ☐ Weekly ☐ Monthly ☐ Quarterly ☐ Annually

☐ Other (specify) _____)

(b) Do you expect this purchasing pattern to change in the next two years?

☐ No ☐ Yes--How and why do you expect these changes to occur?

III-22. How many suppliers do you generally contact before making a purchase?

III-23. (a) Do purchases of structural steel beams usually involve negotiations between supplier and purchaser?

☐ No ☐ Yes--Please describe these negotiations. In your response, please comment on whether purchasers generally quote competing prices as part of the negotiation process.

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

(b) Does your firm tend to vary its purchases from a given supplier within a specified time period based on the price offered for that period?

☐ No ☐ Yes--Specify the time period.

III-24. Have you changed suppliers since 2000?

☐ No ☐ Yes--Please list the supplier or suppliers and indicate whether the firm was added or dropped as a supplier. Also give the reasons for the change and how frequently you change suppliers.

III-25. (a) Are you aware of any new suppliers, either foreign or domestic, that have entered the market in the last 3 years?

☐ No ☐ Yes--Please identify the firms and indicate how you become aware of them.

(b) Do you expect new structural steel beams suppliers to enter the market in the future?

☐ No ☐ Yes--Please provide details, noting the specific future time period in your response.

III-26. Do you require your suppliers to become certified or prequalified with respect to the quality, chemistry, strength, or other performance characteristic of the structural steel beams they sell to your firm?

☐ No ☐ Yes-- ____ percent of purchases in 2004 ☐ Yes--all purchases

Please provide a general description of the certification or qualification process and the time required.

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-27. Briefly describe the factors that you consider when qualifying a new supplier (e.g., quality of product, reliability of supplier, etc.) and estimate the time it takes to certify or qualify a new supplier.

III-28. Since 2000, have any domestic or foreign producers failed in their attempts to certify or qualify their structural steel beams with your firm or have any producers lost their approved status?

☐ No ☐ Yes--Please identify these firms, the countries where they are located, and the reasons why they failed the certification/qualification process.

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-29. (a) For the factors listed below, please rate each in terms of its importance in your purchase decision for structural steel beams.

	VERY IMPORTANT	SOMEWHAT IMPORTANT	NOT IMPORTANT
Availability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery terms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Delivery time	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Discounts offered	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Extension of credit	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Price	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Minimum qty requirements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Packaging	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product consistency	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality meets industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Quality exceeds industry standards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Product range	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Reliability of supply	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Technical support/service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
U.S. transportation costs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (specify):			
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-29. (b) Please list, in order of their importance, the three major factors generally considered by your firm in deciding from whom to purchase structural steel beams for any one order (examples include current availability, extension of credit, prearranged contracts, price, quality exceeding specifications or industry standards, range of supplier's product line, traditional supplier, etc.).

1. _____

2. _____

3. _____

Other factors or comments: _____

III-30. What characteristics does your firm consider when determining the quality of structural steel beams?

III-31. How often does your firm purchase the structural steel beams that are offered at the lowest price?

☐ Always

☐ Usually

☐ Sometimes

☐ Never

III-32. Please list the names of any firms you considered price leaders in the structural steel beams market since 2000. A price leader is defined as (1) one or more firms that initiate a price change, either upward or downward, that is followed by other firms, or (2) one or more firms that have a significant impact on prices. A price leader does not necessarily have to be the lowest priced supplier. For those firms identified as a price leader, please specify the time period in which a price change was communicated, whether the price change was upward or downward, and whether it covered a specific geographic region or a specific product type.

III-31. Please describe how the above firm(s) exhibited price leadership.

III-32. How frequently does the price of the structural steel beams you are purchasing change?

PART III.--MARKET CHARACTERISTICS AND PURCHASING PRACTICES--Continued

III-33. Does your firm purchase structural steel beams over the internet?

☐ No

☐ Yes--Please describe, noting the estimated percentage of your firm's total purchases of structural steel beams in 2004 accounted for by internet purchases.

III-34. (a) As an attachment to this questionnaire, please identify and discuss any improvements/changes in the U.S. structural steel beams industry since 2000 and explain fully, to the extent possible, the factor(s), including the order(s) under review, that was/(were) responsible for each improvement/change.

(b) Please also discuss fully, to the extent possible, any improvements/changes that you anticipate in the future in the U.S. structural steel beams industry. Identify the specific future time period covered in your response, and discuss the factors that you believe would be responsible for each improvement/change.

III-35. What do you think will be the likely effects of any revocation of the subject orders for imports of structural steel beams from Japan and/or Korea? As appropriate, please discuss any potential effects of revocation of the subject orders on (1) the future activities of your firm and (2) the U.S. market as a whole. Please note the future time period to which you are referring. Attach additional pages if necessary. Indicate if your response with respect to revocation of the order from Japan differs from your response with respect to revocation of the orders from Korea.

(1) Activities of your firm: _____

(2) Entire U.S. market: _____

PART IV.--COMPARISONS BETWEEN IMPORTED AND U.S.-PRODUCED STRUCTURAL STEEL BEAMS

IV-1. Please indicate the countries of origin for structural steel beams for which your firm has actual marketing/pricing knowledge.

- ☐ United States
- ☐ Japan
- ☐ Korea
- ☐ Other countries (Please specify _____)

IV-2. Are structural steel beams produced in the United States and in other countries used interchangeably (i.e., can they physically be used in the same applications)? Please indicate below, using "A" to indicate that the products from a specified country-pair are *always* interchangeable, "F" to indicate that the products are *frequently* interchangeable, "S" to indicate that the products are *sometimes* interchangeable, "N" to indicate that the products are *never* interchangeable, and "0" to indicate *no familiarity* with products from a specified country-pair.¹

Country-pair	United States	Japan	Korea	Other countries
United States				
Japan				
Korea				

¹ For any country-pair producing structural steel beams which are *sometimes or never* used interchangeably, please explain the factors that limit or preclude interchangeable use:

PART IV.--COMPARISONS BETWEEN IMPORTED AND U.S.-PRODUCED STRUCTURAL STEEL BEAMS--Continued

IV-3. Do you or your customers ever specifically order structural steel beams from one country in particular over other possible sources of supply?

☐ No

☐ Yes--Please identify all relevant countries (including the United States and both subject and nonsubject foreign countries) from which you or your customers prefer to order, and indicate why structural steel beams from these countries are preferred over product from other countries (please note the specific product in your response).

IV-4. Are certain grades/types/sizes of structural steel beams available from only a single source (domestic or foreign, including both subject and nonsubject countries)?

☐ No

☐ Yes--Please identify the source and the grade/type/size.

IV-5. If you purchased structural steel beams from one source although a comparable product was available from another source at a lower price, please explain your reasons for doing so (please specify by country, including the United States and both subject and nonsubject foreign countries). Possibilities might include transaction characteristics such as length of time to fill orders, minimum order size, reliability of supply, etc.

PART IV.--COMPARISONS BETWEEN IMPORTED AND U.S.-PRODUCED STRUCTURAL STEEL BEAMS--Continued

- IV-6. For the factors listed below, please rate how structural steel beams produced in each country you identified in your response to the first question in Part IV compares with structural steel beams produced in each of the other countries you identified (including the United States and both subject and nonsubject foreign countries). Copy this page as necessary to cover all possible country combinations and please attach any comments you care to make concerning your responses, especially in comparisons where you rate product from one country superior or inferior to product from another.

_____	compared to	_____
(specify country)		(specify country)
	SUPERIOR	COMPARABLE
		INFERIOR
Availability	<input type="checkbox"/>	<input type="checkbox"/>
Delivery terms	<input type="checkbox"/>	<input type="checkbox"/>
Delivery time	<input type="checkbox"/>	<input type="checkbox"/>
Discounts offered	<input type="checkbox"/>	<input type="checkbox"/>
Extension of credit	<input type="checkbox"/>	<input type="checkbox"/>
Lower price	<input type="checkbox"/>	<input type="checkbox"/>
Minimum qty requirements	<input type="checkbox"/>	<input type="checkbox"/>
Packaging	<input type="checkbox"/>	<input type="checkbox"/>
Product consistency	<input type="checkbox"/>	<input type="checkbox"/>
Quality meets industry standards	<input type="checkbox"/>	<input type="checkbox"/>
Quality exceeds industry standards	<input type="checkbox"/>	<input type="checkbox"/>
Product range	<input type="checkbox"/>	<input type="checkbox"/>
Reliability of supply	<input type="checkbox"/>	<input type="checkbox"/>
Technical support/service	<input type="checkbox"/>	<input type="checkbox"/>
Lower U.S. transportation costs	<input type="checkbox"/>	<input type="checkbox"/>
Other (specify):		
_____	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>

PART IV.--COMPARISONS BETWEEN IMPORTED AND U.S.-PRODUCED STRUCTURAL STEEL BEAMS--Continued

IV-7. (a) How often does domestically produced structural steel beams meet minimum quality specifications for your uses or your customers' uses?

☐ Always ☐ Usually ☐ Sometimes ☐ Rarely or never

(b) How often does imported subject structural steel beams meet minimum quality specifications for your uses or your customers' uses?

Japan: ☐ Always ☐ Usually ☐ Sometimes ☐ Rarely or never

Korea: ☐ Always ☐ Usually ☐ Sometimes ☐ Rarely or never

(c) How often does imported nonsubject structural steel beams meet minimum quality specifications for your uses or your customers' uses?

Country _____ ☐ Always ☐ Usually ☐ Sometimes ☐ Rarely or never

Country _____ ☐ Always ☐ Usually ☐ Sometimes ☐ Rarely or never

Country _____ ☐ Always ☐ Usually ☐ Sometimes ☐ Rarely or never

IV-8. (a) Since 2000, has there been a change in the price of structural steel beams? If so, has the price of U.S.-produced structural steel beams changed more or less than the price of imported structural steel beams from Japan and Korea?

☐ No change in price

☐ Prices have changed by the same amount

☐ Price of U.S.-produced structural steel beams has changed relative to the price of structural steel beams from Japan

☐ Price of U.S.-produced structural steel beams has changed relative to the price of structural steel beams from Korea

(b) If the price of U.S.-produced structural steel beams has changed relative to the price of structural steel beams from Japan, the price of U.S.-produced structural steel beams is now relatively

☐ Higher ☐ Lower

(c) If the price of U.S.-produced structural steel beams has changed relative to the price of structural steel beams from Korea, the price of U.S.-produced structural steel beams is now relatively

☐ Higher ☐ Lower

PART V.--SUPPLIER IDENTIFICATION

Please list the suppliers from which you have purchased structural steel beams since 2000 and approximate the percentage of your structural steel beams purchases each accounted for in 2004.

No.	Firm name	Percentage of purchases (2004)
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		